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#### Installation:

- First create a backup of your V7 polling & V9.0 AIMsi data files
- Please install V7 Polling build 7.3.1.125 or newer
- Please install the su110225.exe V9.0 AIMsi update or newer

After installation, open up V7 Polling and go into the Preferences area. Select the AIMsi Link 2 tab. Click on the Verify AIMsi Setup button. Let the software process. Make sure all fields verify.

Below are notes on setting up the new additions for the V7 Polling to V9.0 AIMsi Inventory interface.

#### New fields in AIMsi:

1. SKU Link (for linked PLU numbers)
2. M&M Code (for mix & match table numbers)

#### Changes in AIMsi functionality:

1. Sub category no longer has to match the category. It is suggested that you still maintain a sub category with a sub category number that matches the category number. Simply edit existing or add additional sub categories as desired.
2. SKU Link updates the Link PLU field in V7 Polling based on Link PLU mapping options in V7 Polling | Preferences | AIMsi Link 2.
3. M&M Code updates the Mix & Match field in V7 Polling PLU table.

#### New fields in V7 Polling:

1. Sub Category field in the PLU maintenance area. When adding new PLUs via Polling, simply select the sub category.

#### Changes in V7 Polling functionality:

1. Sam4s registers with a PLU Status Group Table now map the Status Group PLU maintenance area to the corresponding Category/ Sub Category combination. (Done via AIMsi Link 2)
2. The Link PLU field updates the AIMsi SKU Link based on options in V7 Polling | Preferences | AIMsi Link 2.
3. The Mix & Match field updates the AIMsi SKU M&M Code.

#### To update existing systems:

1. Set up the mix and match table in AIMsi under Maintenance | Inventory Maintenance | Mix and Match Codes. These codes should match V7 Polling Mix/Match record numbers.
2. Set up sub categories in AIMsi under Maintenance | Inventory Maintenance | Sub Category Maintenance. It is suggested that you still maintain a sub category with a sub category number that matches the category number. Simply edit existing or add additional sub categories as desired. Note: If using Sub Categories to help map PLU Status Groups, create additional Sub Categories for each Category as needed. For example, if the Category is Import Liquor you may choose to create one Sub Category for Taxable items and one for Non-Taxable items.

3. After all your Category & Sub Category edits have been made, return to V7 Polling, create the category/sub category table by going to Preferences | AIMsi Link 2 and click on 'Build Category Map Table.'
4. If your register is a Sam4s register with PLU Status Groups you will need to map each status group to a category/sub category combination. Go to Preferences | AIMsi Link 2, check off the Map Status Group to Sub Category option, and then click on 'Map Status Groups.' Click in the Status Group field and select the status group that matches the corresponding category/ sub category combination.
5. If you added additional sub categories in AIMsi, you will need to update the new Sub Cat field in the PLU maintenance area. Or, you may change the sub category field in AIMsi which will update the Sub Cat field in V7 Polling. Suggestion: Filter the dataset within Polling by Group/Department Number & then use Mass Update. The Mass Update will run slowly as it will update AIMsi Inventory at the same time. (For SPS registers filter by Group and by PLU Status Group number.)
6. Note: If new Categories or Sub Categories are added users may need to rebuild their Polling Category tables. Preferences | AIMsi Link 2 and click on 'Build Category Map Table.'
7. If you want to use mapping (automatic updating) for link PLUs, in V7 Polling go to Preferences | AIMsi Link 2 and set the options that correspond to your register type.
8. To update the new mix / match and SKU Link fields in AIMsi from V7 Polling you may select the desired PLUs in V7 Polling and click on PLU Tools | Update Selected AIMsi Inventory Items. Note that if you updated the 'Sub Cat' field in the PLU maintenance area the M/M and SKU Link fields in AIMsi would have automatically been updated.